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NORDEN PUBLISHES PROSPECTUS IN CONNECTION WITH ADMISSION TO TRADING AND OFFICIAL LISTING OF ITS USD 100,000,000 BONDS

Dampskibsselskabet NORDEN A/S has today published a listing prospectus prepared in connection with the admission to trading and official listing on Nasdaq Copenhagen A/S' regulated market of its USD 100,000,000 senior unsecured bonds.

The bonds were issued on 28 June 2021 and are senior unsecured bonds with a yearly coupon of 3-months LIBOR plus 4.75% with quarterly interest payments and with a duration of three years with 28 June 2024 as final maturity date. The bonds were issued under a frame allowing for additional bonds to be issued up to an aggregate maximum principal amount of USD 150,000,000.

First day of trading of the bonds will be 15 October 2021.

The listing prospectus is attached to this company announcement and is also available on www.norden.com.

The securities offered by Dampskibsselskabet NORDEN A/S will not be and have not been registered under the United States Securities Act of 1933, or under any securities laws of any state or other jurisdiction of the United States, and may not be offered or sold within the United States absent registration or an applicable exemption under the Securities Act and applicable state laws.

Neither this company announcement nor the prospectus of Dampskibsselskabet NORDEN A/S regarding the senior unsecured bonds constitute an offer of or an invitation by or on behalf of, Dampskibsselskabet NORDEN A/S, or any other person, to subscribe for or purchase, any bonds.

Kind regards,
Dampskibsselskabet NORDEN A/S

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ABOUT NORDEN

NORDEN was founded in 1871, making it one of the oldest internationally operating shipping companies. The Company provides dry cargo and product tankers services globally and offers investors earnings from industry-leading operator activities implemented by a highly skilled organization in addition to cyclical exposure to dry cargo and product tanker markets. With 11 offices across 6 continents, NORDEN is an integrated part of the global commodity trade - delivering reliable, safe, and compliant transport solutions to customers all over the world. More information can be found on the Company's website: norden.com